

CZECH and Slovak spring industry

Taormina 2017



Spring manufacturer in the Czech republic

- Long tradition in production and technological process
- Small and middle companies bild up Spring association
- Companies out of the Association (*hot forming springs or foreign capital companies*)

Czech and Slovak spring Association

Number of the companies: 8 companies

Turnover in spring industry

Czech and Slovak Association 2016: 22mil. EUR

Employees in spring industry

In regards to Czech republic and thanks to automatization too bellow 1%



9th INTERNATIONAL CONGRESS OF SPRING INDUSTRY Taormina 2017



Percentage of direct export

- 20%, Europe

The main customer industries

- Automotive
- Machinery
- Industrial
- Furniture
- General usage

Development of spring industry in the first 9 month 2017 in comparison with 2016

- Regarding to the economical growth and development of automotive sector in the Czech/Slovak republic 9% increase.

Expectation for the next 3 month

- Follow the possive trend till end of the year 2017.

The main challenges for the near future in spring industry

- People (*skilled workers*)
- Automatization
- Connection with a few types of industries
- Globalization of the business

Development of the national economic situation

Lates economical development in the Czech republic

August 2017, ČSÚ

Population	10 579 067	people
Average gross wages	1 120	EUR
Inflation rate	+1,8	%
Gross domestic product	+4,7	%
General unemployment rate	+2,9	%

External trade - imports	+8,4	%
External trade - exports	+6,1	%

Construction production	+1,8	%
Industrial production	+3,3	%

Producer price indices - Construction works	+1,6	%
Producer price indices - Market services	+1,4	%