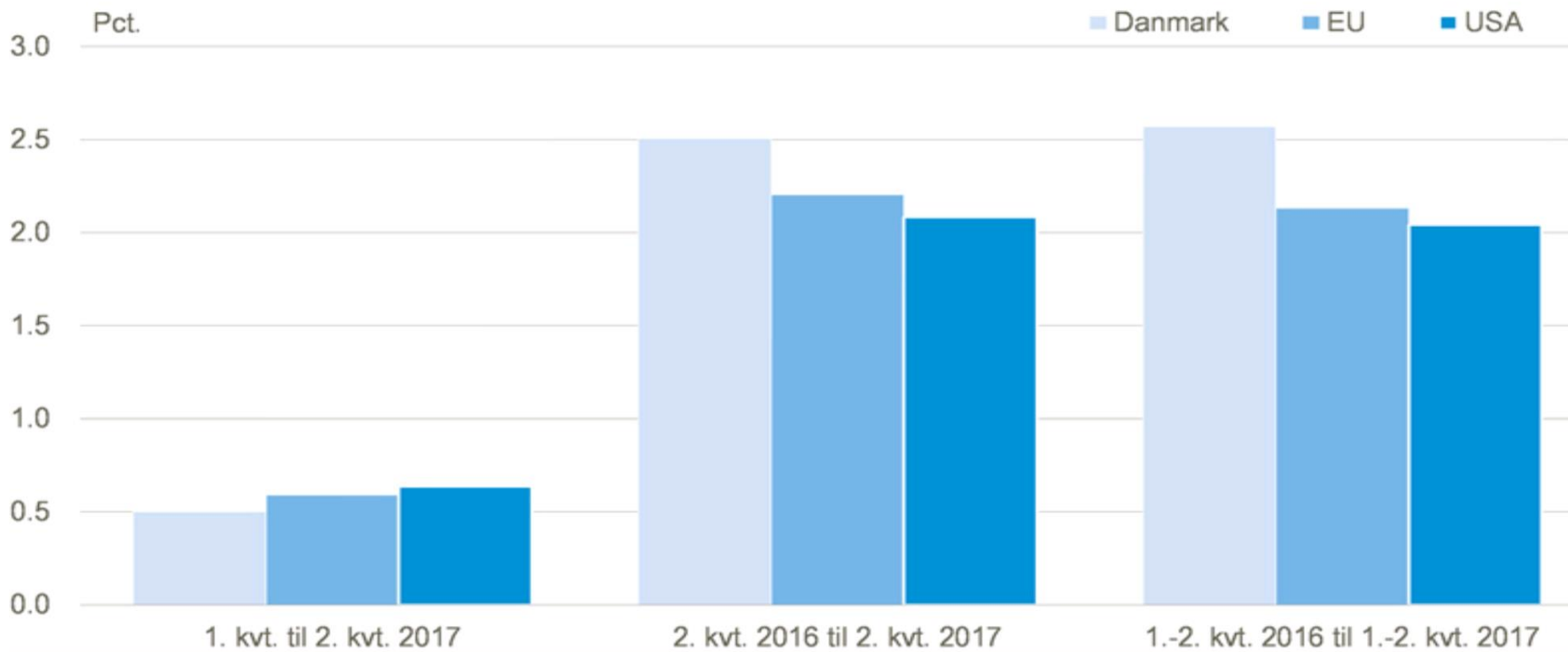


- ❖ How many spring manufacturer are in your country
- ❖ We are 5 spring manufacturer in Denmark, and some dealers
- ❖ If you have an association, how many are in this association
- ❖ We have no spring association in Denmark
  
- ❖ Turnover in spring industry
- ❖ About 50 M. EUR
- ❖ Structure of companies / turnover or employees
- ❖ 4 of the spring manufacturer in Denmark are stand alone companies/headquarter in Denmark, and the last manufacturer is a subsidiary (daughter company in the Lesjöfors Group)

- ❖ How many employees are in spring industry
- ❖ About 190 employees – 3 of the companies in Denmark are rather small companies with few employees
- ❖ Percentage of direct export
- ❖ About 50 %
- ❖ What are the main customer industries
- ❖ Machinery, off shore, marine and electric
  
- ❖ Development of spring industry in the first 9 month 2017 in comparison with 2016
- ❖ Positive, about + 3%
- ❖ Expectation for the next 3 month
- ❖ Positive, good forecasts from customers and a good activity in general business

- ❖ Development of the national economic situation in the next six month
- ❖ In Denmark we expect a growth of 2 % for 2017

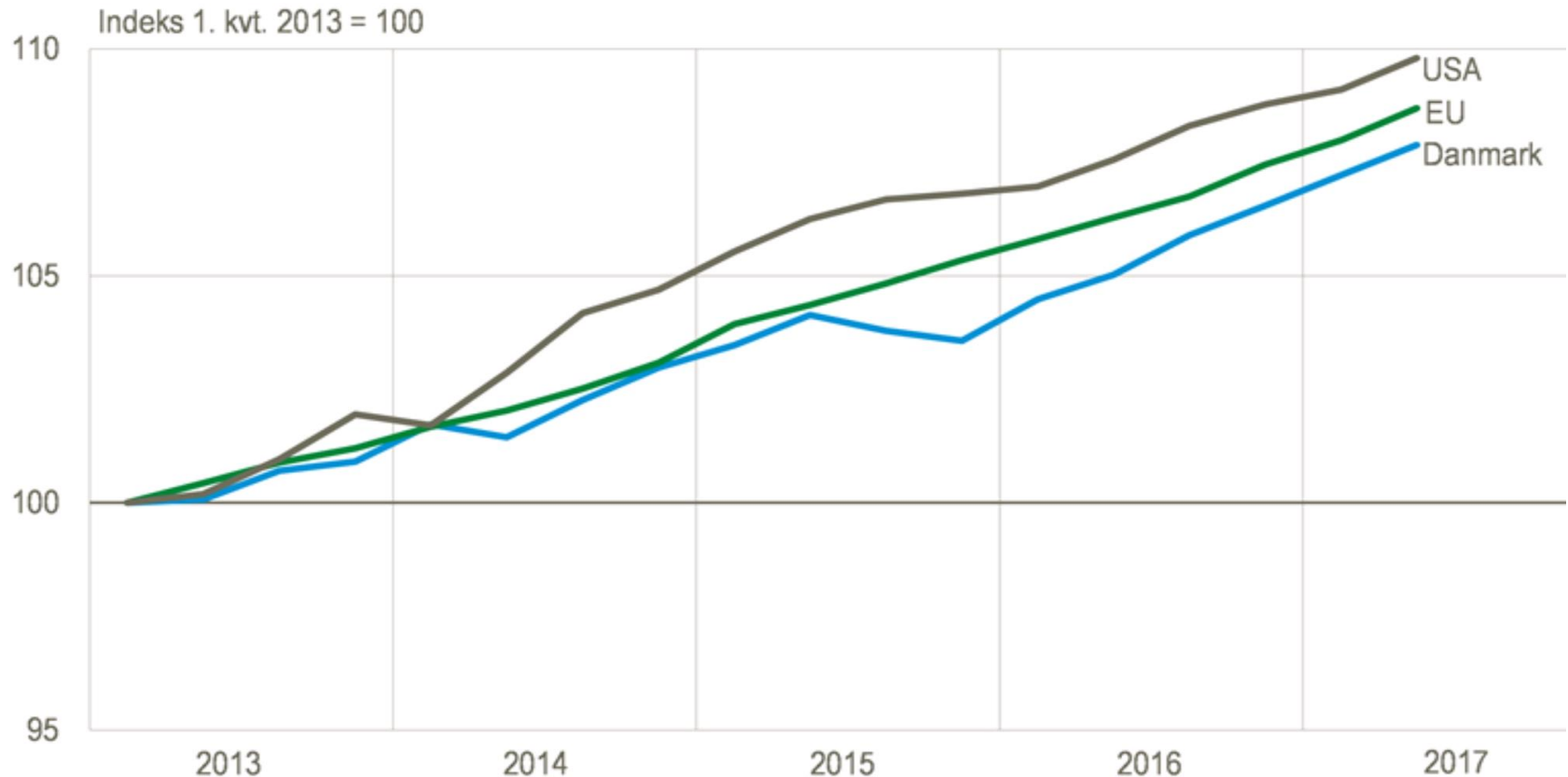
**Vækstrater i Danmark, EU og USA, kædede værdier, sæsonkorrigeret**



Kilde: Danmarks Statistik, Bureau of Economic Analysis og Eurostat, pr. 8. august.

❖ Development of the national economic situation

**BNP i Danmark, EU og USA, kædede værdier, sæsonkorrigeret**



Kilde: Danmarks Statistik, Bureau of Economic Analysis og Eurostat, pr. 28.august.

- ❖ The main challenges for the near future in spring industry
  - ❖ The customer activity
  - ❖ The raw material prices
  - ❖ Skilled labour
  
- ❖ Latest news
  - ❖ No special news from Denmark, as we have no association

Henrik Hagens, CEO  
Hagens Spring Group